



WealthCare Saver as Custodian for Your HSAs

WealthCare Saver is a leading custodian of health savings accounts (HSAs) with long-standing experience in the market. WealthCare Saver delivers on important HSA custodial requirements as a non-bank trustee.

Expertise

WealthCare Saver works behind the scenes powering health benefit accounts to support consumers in getting the most from their healthcare dollars.

Service

WealthCare Saver's support staff deeply understand HSAs. Your employees can easily get the help they need with one phone call.

Security

All WealthCare Saver cash accounts are insured to the maximum permitted by law.

Navia Benefit Solutions is focused on engaging your employees to make well-informed decisions and get the most value out of their healthcare dollars. WealthCare Saver provides the foundation for a streamlined HSA experience while keeping people's money safe.

With WealthCare Saver, you and your employees will enjoy:

- **A smooth account-opening process** – WealthCare Saver's processes for account opening, electronic document submission, and compliance verifications reduce enrollment errors and customer identification process (CIP) failures.
- **Streamlined communications** – WealthCare Saver keeps employees informed about the money in their HSA through effective communication and content delivery.
- **A next-generation investment experience** – WealthCare Saver offers three different investment models, all of which are designed to help employees work toward their long-term investing goals.

Key benefits of WealthCare Saver

- Healthcare cost savings
- Powerful Smart Account portal and mobile app that takes the guesswork out of healthcare saving and spending decisions
- Support, education and enrollment resources
- Flexible contribution options

About WealthCare Saver

WealthCare Saver, a dba of Alegeus Technologies, LLC, is a licensed Non-Bank Custodian of HSA cash accounts.