

## Public Employee Benefits Board (PEBB) Employment Transfer Form



If you are enrolled in the Flexible Spending Arrangement (FSA), Limited Purpose FSA, and/or Dependent Care Assistance Program (DCAP) and later change jobs to work at another Washington State agency, higher-education institution, or community and technical college, you can continue your enrollment at the same election amount for the rest of the plan year (January 1 through December 31). To be eligible to transfer these benefits, your new position must be eligible for them through the Public Employees Benefits Board (PEBB) Program and the gap between employments must be 30 days or less within the same plan year.

Submit this form to your new payroll or benefits office **no later than 31 days** after your first day of work. (**Exception:** If your new employer uses Workday, you must submit the form through Workday.) If you had a gap in employment, your per-paycheck deductions may increase to meet the annual contribution amount by the end of the plan year. You cannot change your election due to a transfer.

### Employee Information

Name (Last, First, Middle initial):	SSN (or Employee ID if higher education):		
Street Address:	City:	State:	ZIP/postal code:
Daytime Phone:	Home Phone:		
Date of Birth:	Email Address:		

### Election Amount(s)

FSA Transfer		Payroll or Benefits Office Use	
<b>Current Salary Contribution Amount</b> <i>Annual election must stay the same as it was with your previous employer.</i> <input type="checkbox"/> I confirm that neither myself nor my spouse are contributing to an HSA in the current tax year.	<b>Annual Election</b> \$ _____	<b>Per Pay Period</b> \$ _____	<b># of Paychecks Remaining</b> _____
<b>Limited Purpose FSA Transfer</b>			
<b>Current Salary Contribution Amount</b> <i>Annual election must stay the same as it was with your previous agency.</i>	<b>Annual Election</b> \$ _____	<b>Per Pay Period</b> \$ _____	<b># of Paychecks Remaining</b> _____
<b>DCAP Transfer</b>			
<b>Current Salary Contribution Amount</b> <i>Annual election must stay the same as it was with your previous agency.</i>	<b>Annual Election</b> \$ _____	<b>Per Pay Period</b> \$ _____	<b># of Paychecks Remaining</b> _____

I acknowledge that the information included on this form is true to the best of my knowledge, and that by submitting this form I authorize my new employer to continue payroll deductions for my FSA, Limited Purpose FSA, and DCAP election amounts as applicable.

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_

Employer Signature \_\_\_\_\_ Date \_\_\_\_\_

Employer Contact Phone \_\_\_\_\_ Employer Contact Email \_\_\_\_\_

### Employer Information (to be completed by the new employer's payroll or benefits office)

After reviewing the employee's information and setting up the payroll deductions, sign and submit this form to Navia Benefit Solutions by uploading it to the Navia Employer Portal at [pebb.naviabenefits.com](http://pebb.naviabenefits.com). For help, call 425-452-3488.

Previous Employer Name:	Employment End Date:	Confirmed Enrollment
Current Employer Name:	Employment Start Date:	Current Agency Code (Sub-agency):