

Form 5500 Service

Avoid labor-intensive filing and data collection

Form 5500 Service

The Form 5500 filing is required for all health and welfare benefit plans with at least 100 enrolled employees at the beginning of the plan year. Keep in mind this count includes the employer's company-paid basic life plan.

The Department of Labor (DOL) uses the Form 5500 to monitor compliance and identify potential issues and therefore, timely, accurate reporting is essential. Navia's Form 5500 service manages the reporting for you, making it easier to mitigate risk and avoiding costly penalties for failure to comply with DOL regulations.



Common challenges

Knowing what is required of your organization and how to file a Form 5500 can be complicated. Some common challenges include:

- Lack of manpower required to complete the filing
- Missing filing deadlines
- Entering incorrect information
- Leaving fields blank, leading to rejected filings

Product features

Key services that Navia will perform for clients include:

- Dedicated account manager
- Manage timing and deadlines
- All returns are E-filed
- Assist with technical questions
- Easy to understand instructions
- Prepare Summary Annual Reports (SAR)

Navia Form 5500 solutions

Effortless administration

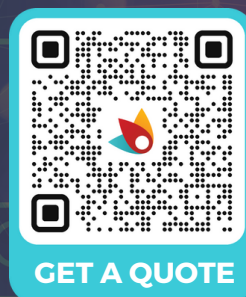
Form 5500 Preparation and filing takes skill, experience, and expertise. Navia has mastered the process of managing all aspects of the Form 5500 filing process from beginning to end to free up your time and resources so you can focus on core business needs.

Personalized service

Navia completes a needs assessment by reviewing Form 5500 Filing history and plan details as well as assists in gathering required data from employers to prepare the Form 5500 document for filing electronically with the DOL.

Solutions for any benefit strategy

Navia is a national, consumer-directed benefits provider serving 10,000+ employers across all 50 states. We offer a full suit of health, wealth, life, and compliance benefits.



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us today!**